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## **FINANCIAL REPORT**

For the Period of July 1, 2010 through June 30, 2011 Contributions/Pledges \$69,383 Interest/Dividends/Market Gain/(Loss) 412.815 Total Revenue (Loss) 482.198 - 13,440 Operating Expenses Grants and Awards - 58,373 **Total Expenses and Grants** - 71.813 \$410,385 Increase (Decrease) for the Year For the Period of January 1, 1996 through June 30, 201 Contributions/Pledges \$2.092.502 Interest/Dividends/Market Gain 595,137 2,687,639 Total Revenue -91,836 Operating Expenses Grants and Awards -340,354 Total Expenses and Grants -432.190

SIOP Foundation, Inc. 440 East Poe Road Suite 101 Bowling Green, OH 43402

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## SIOP Funding Exceeds \$340,000

Total Fund Balance on June 30, 2010



- Awards for Excellence
- Research funding in Support of Science & Practice
- Graduate Support for Outstanding Students in I-O Psychology

#### FUND BALANCES AT JUNE 30, 2011

\$2,255,449

The Advancement Fund	\$ 620,969
The Scholarship Fund	144,856
William A. Owens Scholarly	
Achievement Award	59,143
M. Scott Myers Award for Applied	
Research in the Workplace	52,254
John C. Flanagan Award	37,286
The Sidney A. Fine Grant for	
Research on Job Analysis	47,900
The Douglas W. Bray and Ann	
Howard Research Grant	208,583
Leslie W. Joyce and Paul W.	
Thayer Graduate Fellowship	249,410
Raymond A. Katzell Award in I-O	
Psychology	103,586
The Mary L. Tenopyr Graduate	
Student Scholarship	52,230
The Dunnette Prize	505,995
SIOP LGBT Issues Award	29,399
Incubator/Emerging Issues Funds	45,949
Wiley Award for Excellence in	
Survey Research	60,469
The Hogan Award for Personality	
and Work Performance	37,420
	\$ 2,255,449

## New Awards to Be Given in 2012!



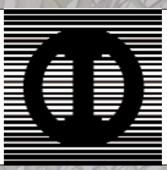
Wiley Award for Excellence in Survey Research. This award will recognize excellence and innovation in the design of employee or customer survey research methods or techniques, and also the use of survey results to impact organizational effectiveness and performance. Innovation and excellence can be visible in overall survey research purposes, instrument design, populations or samples surveyed, methods of survey administration, reporting of results, and/or in the use of survey results to affect positive organizational change.

The Hogan Award for Personality and Work Performance. Acknowledging research that furthers the understanding of personality as it relates to job performance, this award will recognize the best paper on personality and job performance, published or unpublished, from the previous year.

## Look for more awards coming soon!

Foundation Board: Nancy T. Tippins, Secretary; Paul W. Thayer, Trustee; Leaetta Hough, Trustee; S. Morton McPhail, SIOP Financial Officer/Secretary; Lyman W. Porter, Treasurer; Milton D. Hakel, President; Richard Klimoski, Vice President.

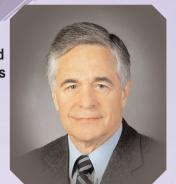




# **SIOP** Foundation 2010-2011 Annual Report

Building for the future—that's what the SIOP Foundation is all about.

By providing SIOP members and other contributors the opportunity to leverage contributions as tax-deductible gifts, the SIOP Foundation is SIOP's partner in a grand venture. SIOP is the connecting point for integrating science and practice at work. As a voluntary association of professionals, thousands have contributed ideas, talent, and effort to achieve SIOP's past and present successes. It is the world's leader in fostering and showcasing evidence-based practice for human resource issues in private, public, and volunteer organizations.



Since 1996 the SIOP Foundation has received \$1,348,350 in contributions and an additional \$744,152 in pledges. Every pledge has been honored. Our total assets have grown 22% in the past 12 months and once again exceed \$2 million. These are turbulent economic times, but nevertheless we are continuing to build.

Some SIOP members have been able to be extraordinarily generous in helping to advance our mission. This year we recognize Jack Wiley and also Joyce and Robert Hogan; they join the list of distinguished benefactors who got the SIOP Foundation going, a list that began with the founding gift from Bill and Barbara Owens. At the SIOP Conference in San Diego next spring the initial Hogan and Wiley Awards winners will be announced.

We are continuing to build because over 200 SIOP members have been and continue to be extremely generous. Undesignated contributions go into the Advancement Fund, which has garnered more than \$815,000 since its inception, and paid out over \$159,000 for small grants and scholarship supplements. I hope that in the coming year we will realize major additions to our Advancement and Scholarship funds.

Foundations are able to grow their assets while simultaneously providing proceeds to support approved scientific, educational, and charitable causes. Since its beginning the SIOP Foundation has provided support to SIOP of \$340,354, consisting of income from the endowment of the contributions. SIOP used all of this funding to provide scholarships, awards, and small grants, doing so without having to dip into member dues or other revenues. Thus your contributions to the Foundation extend SIOP's impact and effectiveness in building our vital applied science community.

Help SIOP and the SIOP Foundation today to continue building. Contribute your ideas and expertise to SIOP as it works to foster evidence-based practice and to expand its impact throughout the world of work. Donate cash, CDs, stocks, or bonds to the SIOP Foundation's Advancement or Scholarship Funds. Or, put a long range plan into place and make a pledge, or set aside a portion of your estate in a charitable bequest.

Now is the time to contribute—it will take even more ideas, talent, effort, and resources to meet the challenges of the future. SIOP and the SIOP Foundation would like to be among your beneficiaries.

milton D Hakel

Milton D. Hakel, President

PS: If you need to make a mandatory IRA distribution, as do I and others of my generation, direct it to the SIOP Foundation.

FOR MORE INFORMATION VISIT WWW.SIOP.ORG/FOUNDATION

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## **Current Year Gifts**

**Benefactors** (\$10,000 and above)

Robert and Joyce Hogan **Jack Wiley** 

**Sponsors** (\$2,500 to \$4,999) Rick and Jennifer Jacobs Gene and Sue Mayfield

**Supporters** (\$1,000 to \$2,499) Daniel R. Denison **EB Jacobs and Staff Denise Rousseau and Paul Goodman SWA Consulting** Paul and Pat Sackett Nancy T. Tippins

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## Gifts in honor/memory of...

Bernard M. Bass by Wayne F. Cascio Mariangela Battista by Pfizer Foundation Matching Gifts Program John Campbell by Jeff McHenry

Michael Campion by Paul W. Thayer Robert Guion and the BGSU Department of Psychology

by Elizabeth Franklin Freeman Jacob E. Hautaluoma by S. Morton McPhail Richard Jeanneret by S. Morton McPhail Bill Macey by Joel Moses Ernest J. McCormick by Jack Sawyer Herbert Meyer by Melvin Sorcher James N. Mosel by Murray Mack William Owens by Robert Morrison

Contributors

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Matthew Grossman

Alan Mead

David Mohr

Joel Nadler

**Kevin Nilan** 

Karin Orvis

James Osburn

Chervl Paullin

Kevin Plamondo

Fred Richardson

Tracey Rizzuto

JJ Roomsburg

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**Beverley Tingling** 

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**Edward Mone** 

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Laurel McNall

S. Morton McPhail

## **Lifetime Gifts**

Hugo Munsterberg Society (\$25,000 and above)

Milton D. and Lee Hakel American Institutes for Research Assess Systems Lowell Hellervik Cristina G. Banks Robert and Joyce Hogan The Home Depot Foundation Douglas W. Bray (D) Sandra L. Davis

Howard C. Carlson

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Michael A. Campion

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Texas Instruments

Paul W. Thayer

Nancy T. Tippins

Sheldon & Marti Zedeck

Jack W. Wiley

Dr. & Mrs. James Campbell Quick

Charter Group
(Honoring those who gave a minimum of \$1,000 during the SIOP Foundation charter year.)

Lewis E. Albright American Institutes for Research Walter C. Borman Douglas W. Bray (D) Michael J. Burke David P. Campbell Michael A. Campion Wayne F. Cascio Jeanette N. Cleveland Ronald G. Downey James L. Farr Edwin A. & Pauline S. Fleishman Lawrence Fogli

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Frank J. Landy (D) C. H. Lawshe William H. Macev Eugene Mayfield Angela G. McDermott Howard McFann Memorial Jeffrey J. McHenry Herbert H. Meyer William H. Mobley Joseph L. Moses Kevin R. Murphy James D. Myers Susan S. Myers Barbara R. Owens Personnel Psychology, Inc.

(D) indicates that donor is deceased. Italics indicate that donor has moved up to a new giving category

## In the Spotlight

Kristen M. Shockley, PhD, Assistant Professor of Psychology, Baruch College, City University of New York

Won the 2010 Mary Tenopyr Graduate Student Scholarship award for her dissertation proposal, "You Can't Always Get What You Want, but Does It Matter?"



"Winning the Mary Tenopyr graduate student scholarship was very meaningful to me. Aside from the publication process, winning the award was the first time I had received recognition for a project that I was leading. This gave me confidence in myself as a scholar, which I think is very important for someone beginning an academic career. It also made me feel a greater connection with the SIOP community. Additionally, the monetary reward was very helpful, as I used the funds to compensate research participants.

I feel much more of a connection with SIOP since winning the award. I think the Foundation plays a very important role in both integrating new psychologists into the field and helping maintain high standards for science and practice. After winning this scholarship, I hope to 'pay it back' in the future so that others can feel honored for their hard work and achievements in the same way I

#### Gary Giumetti, Graduate Assistant/Student, Clemson University

Won the 2010 Leslie Joyce and Paul W. Thayer Fellowship for a summary of two research projects titled "Applicant Reactions to Online Employment Testing."

"The first project examined the role of testing environment characteristics in predicting applicant reactions and outcomes. The second examined the role of internal versus external candidate status in the relationships between reactions and outcomes."

Before applying for the fellowship, I knew little about the SIOP Foundation. So this was really my first interaction with the Foundation and SIOP members. Winning this award helped me to appreciate how the contributions of donors can make such a big impact on a single individual. Now I recognize the importance and value of the Foundation and view these awards as a great way to recognize the excellent work being done in the field of I-O psychology.

Winning this award was such a tremendous feeling; it was truly an honor to be recognized by our professional society for my work. It provided the means to complete my dissertation at Clemson University."

#### Kelly Schwind Wilson, PhD, Assistant Professor of Management, Purdue University



Won the 2009 Lee Hakel Graduate Student Scholarship for her dissertation "What Employees Actually Do at Work Matters for the Family: A Demands-Labor-Conflict Model of Work and Family."

"I was thrilled and honored to win SIOP's Lee Hakel Scholarship. The scholarship helped me complete data collection and successfully defend my dissertation before beginning my new position as an assistant professor of Management at Purdue University.

In addition, this award solidified my relationship with SIOP and my desire to continue participating and helping with the annual conference and more."